

BALANCE SHEET - Date:

| Assets | | |
|--|------------|--|
| CURRENT ASSETS | | |
| Cash in Banks | \$0 | |
| Cash on Hand | \$0 | |
| TOTAL CASH | \$0 | |
| RECEIVABLES | | |
| Notes - Trade | \$0 | |
| Notes - Other | \$0 | |
| Acc'ts - Trade | \$0 | |
| Acc'ts - Other | \$0 | |
| Total | \$0 | |
| Less Reserve For Bad Debts | \$0 | |
| Total Receivables - Collectible | \$0 | |
| INVENTORY | | |
| Merchandise - Finished | \$0 | |
| Merchandise - Unfinished | \$0 | |
| Merchandise - Raw Mat'ls | \$0 | |
| Supplies | \$0 | |
| Other | \$0 | |
| TOTAL INVENTORY | \$0 | |
| Life Insur. Surrender Value | \$0 | |
| Government Securities | \$0 | |
| Other Marketable Securities | \$0 | |
| OTHER CURRENT ASSETS (Describe) | | |
| Prepaid & Deferred Cost | \$0 | |
| | \$0 | |
| | \$0 | |
| TOTAL CURRENT ASSETS | \$0 | |
| FIXED ASSETS | | |
| Land | \$0 | |
| Buildings | \$0 | |
| Mach & Equip | \$0 | |
| Automobiles | \$0 | |
| OTHER FIXED ASSETS | | |
| | \$0 | |
| | \$0 | |
| | \$0 | |
| Sub Total | \$0 | |
| Less Accumulated Depreciation | \$0 | |
| TOTAL FIXED ASSETS | \$0 | |

| Liabilities & Equity | |
|-----------------------------------|------------|
| CURRENT LIABILITIES | |
| Notes Payable - To Banks | \$0 |
| Notes Payable - Trade | \$0 |
| Notes Payable - To Others | \$0 |
| Acc'ts Payable - Trade | \$0 |
| Loans on Life Insurance | \$0 |
| Dividends Payable | \$0 |
| Due to Officers, Partners, etc | \$0 |
| Income Taxes Payable | \$0 |
| Other Taxes Payable | \$0 |
| Salaries and Wages Accrued | \$0 |
| Current Portion of Long-Term Debt | \$0 |
| | \$0 |
| | \$0 |
| | \$0 |
| | \$0 |
| | \$0 |
| | \$0 |
| TOTAL CURRENT LIABILITIES | \$0 |
| LONG TERM LIABILITIES | |
| Bonded Debt | \$0 |
| Mortgages & Liens Payable | \$0 |
| Notes - Long Term | \$0 |
| Less Current Portion | \$0 |
| Other - | \$0 |
| Other - | \$0 |
| Other - | \$0 |
| TOTAL LONG TERM LIAB. | \$0 |
| TOTAL LIABILITIES | \$0 |

| OTHER ASSETS | |
|--|------------|
| WEBSITE VALUE | \$0 |
| DUE FROM OFFICERS, PARTNERS, EMPLOYEES, ETC. | \$0 |
| INVESTMENTS IN SUBSIDIARIES | \$0 |
| MISC STOCKS, BONDS, ETC. | \$0 |
| MORTGAGES OWNED | \$0 |
| PATENTS, COPYRIGHTS, ETC. | \$0 |
| Other - | \$0 |
| Other - | \$0 |
| Other - | \$0 |
| Other - | \$0 |
| Other - | \$0 |
| Other - | \$0 |
| Other - | \$0 |
| TOTAL ASSETS | \$0 |

| SHAREHOLDER'S EQUITY | | |
|--|------------|------------|
| Capital Stock Preferred | \$0 | |
| Capital Stock-Common | \$0 | |
| Paid-in Capital | \$0 | |
| TOTAL | \$0 | |
| | | |
| RETAINED EARNINGS | \$0 | |
| Total Def. Income, Reserves, Equity & Retained Earnings | | \$0 |
| | | |
| Total Liabilities, Shareholder's Equity | | \$0 |